



Supporting information required

- Loan application forms.
- Copy of passport. (Borrower and co-borrower).
- W2 forms, previous 2 years.
- Personal Tax Returns, previous 2 years, all schedules.
- Bank Statements, brokerage acc statements, previous 3 months
- Last pay stub.
- Sale & Purchase agreement (executed by buyer and seller)
- Copy of Life Insurance Policy if any. (Collateral Assignment)

If you are self employed, please present:

- Corporate/Partnership tax returns, previous 2 years, all schedules.
- Profit and loss statements year to date.
- Balance Sheet year to date.
- CPA letter stating your income for the past 12 months.
- 3 commercial references.

Please note that all requested information must be submitted in order to analyze your application. The information above is subject to change without previous notice, depending on lenders policies.